

Shadid Integrative Psychiatry Evaluation Questionnaire

At Shadid Integrative Psychiatry, we want to provide you with the best level of care and would appreciate you taking the time to complete the following intake or consultation paperwork to the best of your ability. It is recommended that if you have or can obtain any past medical/psychiatric records or labwork, you bring them to your appointment with you to review. Thank you in advance for your cooperation.

Name: _____ Age: _____ Date: _____

Reason for this appointment:

What is your goal in scheduling an appointment with us today?

- | | | |
|---|--|--|
| <input type="checkbox"/> Seeking on-going treatment | <input type="checkbox"/> One-time consultation | <input type="checkbox"/> Diagnostic Evaluation |
| <input type="checkbox"/> Pharmacological Evaluation/Medication Management | <input type="checkbox"/> Psychotherapy/Counseling Services | |
| <input type="checkbox"/> Nutritional/Supplemental Evaluation | <input type="checkbox"/> Integrative and Holistic Approaches | |
| <input type="checkbox"/> Other: (please specify:) | | |

Please list the symptoms that you suffer with (may also see page 2):

How long have you had these symptoms? Are there any particular patterns to these symptoms that you have identified? (seasonal pattern, monthly hormonal pattern, cyclical pattern, after exposure to particular triggers, etc):

What treatments have you tried in the past for these symptoms? (medications, therapy, supplements, alternative approaches, etc): What was the result of this treatment on your symptoms?

Current Psychiatric Diagnosis/Diagnoses (if known):

Please check all symptoms that apply to you:

- Depression or sadness
- Loss of interest in things that use to give you pleasure or joy
- Anxiety or tension
- Irritability or agitation
- Feeling emotionally numb or flat
- Rapid mood cycling from “high to low” and “low to high
- Poor self-esteem, self-worth or poor view of self
- Grandiose thinking about self or much more confident in self or abilities than usual
- Sleep disturbances of too much sleep
- Sleep disturbances of too little sleep
- Feelings of hopelessness and/or despair
- Changes in appetite or weight
- Poor energy, feeling tired or fatigued
- Overly energetic or hyper
- Restlessness or fidgetiness
- Feeling slowed down, difficulty with movement
- Difficulty concentrating or making decisions
- Poor attention or distractibility
- Poor motivation or drive
- Racing thoughts or inability to slow thoughts down
- Increased sexual interest or ability to perform sexually
- Decreased sexual interest or ability to perform sexually
- Feeling easily rejected, criticized or hurt by others
- Obsessional thinking
- Compulsive behaviors
- Temper, anger, or rage problems
- Panic symptoms or attacks
- Body aches or pains
- Feeling shortness of breath, difficulty breathing, chest tightness
- Feeling dizziness, shakiness, feeling faint or light-headed
- Feeling heart pounding/racing, hot or cold flashes/flushing
- Fear of losing control
- Suspiciousness or paranoid thinking
- Unable to relax
- Self Injurious or self-harming behaviors
- Isolation or withdrawal from others/activities
- Avoidant behaviors
- Increased alcohol, drug or prescription medication use
- Risky or impulsive or dangerous behaviors
- Suicidal thoughts and/or gestures
- Homicidal thoughts and/or gestures
- Hallucinations- hearing or seeing things and/or people that others do not
- Feeling fearful/scared or hypervigilant
- Recurring nightmares
- Flashbacks of past traumas
- Difficulties with cognition or memory
- Learning difficulties
- Poor organization and time-management skills
- Difficulty with starting and/or finishing tasks

- Any other symptom: _____
- Any other symptom: _____
- Any other symptom: _____
- Any other symptom: _____

Past Psychiatric History and Treatment

Have you had any past psychiatric or mental health treatment?

Yes No

- Medication Management Individual Therapy Group Therapy Other Therapy (Family, etc)
 Intensive Outpatient Acute Inpatient Extended Stay Inpatient
 Self Help Group Attendance (12 Step Program, etc) Other (please specify): _____

If yes, please list type of treatments that have been helpful for you:

Please list why you were you seen, when and for how long you were treated.

Do you have history of mood symptoms that occurred at an intensity or frequency or duration of time that affected your functioning and well-being:

- Depression Anxiety Panic attacks Mood Swings
 Anger or outburst Irritability or Agitation Emotional Numbing/Flattening

If yes, please describe when you experienced any of these and for how long did these symptoms last:

Has a doctor, therapist, or psychiatrist ever diagnosed you with (check all that apply):

- Major Depressive Disorder Schizophrenia or Schizoaffective Disorder
 Dysthymia Anxiety Disorder with/without Panic Attacks
 Bipolar Disorder, type 1 or 2 Obsessive Compulsive Disorder
 Attention Deficit/Hyperactivity Disorder Post Traumatic Stress Disorder
 Other (please be specific) _____ Personality Disorder
 Other (please be specific) _____ Drug or Alcohol Abuse/Dependence

Have you had any hospitalizations for a psychiatric or mental health condition?

Yes No

If yes, please explain why you were hospitalized? Where and when you were hospitalized?

Are you currently in psychotherapy/counseling?

Yes No

If yes, who is your therapist and how long have you seen him/her?

Have you had one or more severely stressful events that have affected your well-being?

Yes No

If yes, please specify the event, including how long you felt stressed or your well-being was negatively affected:

Have you experienced any assaults or traumas, including physical, emotional, verbal or sexual abuse: Yes No
Please specify all that apply: Physical Sexual Emotional Verbal
Please list the ages which the traumas occurred:

Do you believe these traumas are related to the symptoms you are presenting with today? Yes No

Has there been any past history of suicidal ideations or attempts? Yes No
Has there been any past history of self-harming or self-mutilation behaviors? Yes No
Has there been any past history or risky/dangerous/impulsive behaviors? Yes No

If yes, please specify about the attempts or behaviors:

Family Psychiatric History

Is there any family genetic psychiatric history? Yes No
If yes, please be specific (who has what type of psychiatric problem? on mother's or father's side?)

Please consider psychiatric hospitalizations, psychiatric treatment, depression, bipolar disorder (manic-depressive illness), anxiety/panic attacks, suicide attempts, "nervous breakdowns", schizophrenia or any unusual behavior:

Are any relatives on psychiatric medications? Yes No
If yes, which medications? Were they helpful?

Do any relatives have a history of problems with alcohol or drug abuse? Yes No
If yes, which relative(s) and which substances?

Family/Childhood History

While being raised, my parental figures were: Married Never Married Living as Married/Cohabiting
 Separated/No longer living as married Divorced Widowed

Number of brothers: _____ Ages of brothers: _____
Number of sisters: _____ Ages of sisters: _____

Were you adopted? Yes No
What was your overall experience of being raised in your family? Excellent Good Fair Poor
(Please describe):

Medical History

In general, would you say that your overall health is: Good Average Fair Poor

Are you experiencing any physical symptoms that concern you? : Yes No

If yes, please specify:

Do you have any of the following medical conditions? (check all that apply)

- | | | |
|--|---|--|
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Cardiac/Heart Disease | <input type="checkbox"/> Liver Disorder/Hepatitis |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> High/Low Blood Pressure | <input type="checkbox"/> Kidney Disorder |
| <input type="checkbox"/> Headaches/Migraines | <input type="checkbox"/> Blood Disorder | <input type="checkbox"/> Kidney Infections/Stones |
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Cancer | <input type="checkbox"/> Nervous System Disorder |
| <input type="checkbox"/> Head Injury/Concussion | <input type="checkbox"/> Glandular Disorder | <input type="checkbox"/> Respiratory Disorder |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Skin Disorder |
| <input type="checkbox"/> Pain Disorder | <input type="checkbox"/> Multiple Sclerosis/Lupus | <input type="checkbox"/> Peptic Ulcer Disease/GERD |
| <input type="checkbox"/> Sleep Disorder | <input type="checkbox"/> Osteoarthritis | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Gastrointestinal Disorder | <input type="checkbox"/> Autoimmune Disorder | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Thyroid Disorder | | |

Have you been hospitalized for any medical reasons (not psychiatric)? Yes No

If yes, please specify why and when

Have you had any surgeries? Yes No

If yes, please specify why and when

When was your most recent physical exam and labwork/bloodwork? Was anything abnormal?

Allergies to Medications: No known allergies or adverse reactions

_____ Allergy Adverse Reaction Please Describe: _____

_____ Allergy Adverse Reaction Please Describe: _____

Current medications: (IMPORTANT: Please list any prescription & non-prescription medications, vitamins, supplements or herbs; include name, dose & how often taken)

Medicine	Dose	Frequency of Med
1. _____		
2. _____		
3. _____		
4. _____		
5. _____		
6. _____		
7. _____		
8. _____		
9. _____		
10. _____		

Who has been prescribing your meds?

Hormone History

Female Patients:

Menses: Regular Irregular Amenorrhea Menopausal Postmenopausal Not Applicable

Are you taking contraceptives or hormone supplement? Yes No N/A

Do you have any perimenopausal/menopausal symptoms? Yes No N/A

Do you have any PMS/PMDD symptoms? Yes No N/A

Do you believe your moods have been negatively affected by:

Puberty Menstrual Cycles Pregnancy(s) Menopause

If yes, how disruptive to your mood that these been: Mildly Moderately Severely

If yes, please describe:

Have you ever been evaluated for any hormonal dysfunctions, such as thyroid and/or adrenal gland dysfunctions?

If yes, please describe which ones, and what treatment occurred? Yes No

Male Patients:

Have you ever been evaluated for any hormonal dysfunctions, such as testosterone deficiencies or thyroid gland dysfunctions? If yes, please describe which ones, and what treatment occurred? Yes No

Diet/Nutrition History

How would you describe your diet/nutrition? What do you typically eat?

Are you currently on a restricted diet? (vegan, high protein only, etc) Yes No

If yes, please describe:

Do you take any diet/vitamin supplements? Yes No

If yes, what types, for how long?

Do you have any Food Allergies/Sensitivities? Yes No

If yes, please describe:

Do you suffer or have your suffered from anorexia, bulimia or any other eating disorder? Yes No

If yes, which type, for how long, any treatment received?

Do you regularly have caffeine intake? Yes No

If so, how much consumption daily, what types? (energy drinks, coffee, tea):

Sleep Pattern History

Do you have any sleep disturbances (falling asleep, staying asleep)?
If yes, how long does it take you to fall asleep or fall back asleep?

Yes No

If yes, how long have you suffered with sleep problems? What treatments have you tried in the past for sleep?

On average, how many hours do you sleep per night? _____

Have you ever had a sleep study?

Yes No

If yes, when and what were the results?

Do you have history of: Heavy Snoring Sleep Apnea Sleepwalking Recurrent Dreams Grinding Teeth

Do you take medications, herbals, OTC treatments for sleep disturbances?

Yes No

If yes, which types and for how long?

Substance Use History

Do you use alcohol?

Yes No

If yes, how many drinks per night, and how many nights per week?

In the last 12 months, have you drank more than you meant to or felt your drinking patterns were excessive or out of control for you? Have you wanted to cut down on your drinking patterns?

Yes No

Do you use nicotine?

Yes No

If yes, how much/often?

Do you use any recreational drugs?

Yes No

If yes, which ones and how often?

Do you have a history of drug use?

Yes No

If yes, which substances and for how long did you use them?

Do you have a history of taking a larger amount (higher dose) or more frequent use of a medication than was originally prescribed by your provider?

Yes No

If yes, which substances and for how long did you use them?

Does your use of any of these substances play a part in the reason for your appointment today?

Yes No

If yes, please explain: _____

Have you ever been treated for substance abuse in the past? Had to attend detox or rehab program?

Yes No

If yes, when and what type of treatment did you receive?

Stress Management

What current stressors do you have in your life? Please explain what type of stressors, for how long they have occurred, and how much distress do these stressors cause you?

Has your ability to handle stress and pressure decreased? Yes No
Do you experience constant stress in your life or work? Yes No
Are any of your relationships at work and/or home unhappy? Yes No
Do you feel overwhelmed and have little control over your life? Yes No
Do most events feel like a chore? Yes No

Do you exercise regularly? Yes No If so, what type of exercise and how many days a week?

Do you feel that you have a support system? Yes No
If you were to need help with your current difficulties, who are the people you could rely on the most to help/support you?
 Family Friends Coworkers Therapist/Counselor Other: _____
If so, who?

Are there any cultural or spiritual or religious beliefs that you would like to tell us about?

How do you typically cope with stressors in your life? Very Well Fair Not Very Well
Please specify techniques/skills that are helpful for you:

What hobbies or activities do you enjoy? How often do you get to do these activities?

Additional notes that Dr. Shadid should know about me:

Social/Background History

Marital Status: Married Divorced Separated Widowed Single In a Relationship

Do you consider yourself: Heterosexual Homosexual Bisexual Other: _____

Are you currently involved in a significant relationship? Yes No

If yes, are you satisfied with this relationship? Yes No

Current living situation (relationship of person(s) with whom patient resides)?

Self Spouse/family Roommate(s) Group Home or Assisted Living Facility

Other (please specify)

How many dependents do you have excluding yourself?

Number or sons: _____ Age of sons: _____

Number or daughters: _____ Age of daughters: _____

What is highest level of education/degree you have received?

None High School Diploma GED (General Equivalency Degree for HS) Some College

Associate Degree/Technical Degree College Degree (Bachelors Degree)

Masters Degree

Doctorate or Professional Degree (MD, JD, PhD)

Are you currently employed?

Yes, full time Yes, part time Retired Student Disabled Homemaker

If working, current occupation: _____

If not working, former occupation: _____

Have you ever had any legal problems including jail, prison, lawsuits, probation, etc.? Yes No

If yes, please explain:

Have you ever served in the military? Yes No

If yes, what branch of the military? When did you serve? What type of discharge did you receive?

Do you have any spiritual or religious or affiliation that you identify with?

Christian Muslim Jewish Buddhist Spiritual but not religious

Seeking/Undecided None Other (please specify): _____

How important is spirituality/religious practice in your life? Very Important Important Not Very Important

MEDICATION REFERENCE SHEET

ANTIDEPRESSANTS

Celexa (citalopram)	Lexapro (escitalopram)	Prozac (fluoxetine)	Zoloft (sertraline)	Paxil (paroxetine)
Luvox (fluvoxamine)	Cymbalta (duloxetine)	Effexor (venlafaxine)	Pristiq (desvenlafaxine)	Fetzima (levomilnacipran)
Trintillex (vortioxetine)	Wellbutrin (bupropion)	Viibryd (vilazodone)	Desyral (trazodone)	Remeron (mirtazapine)

TRICYCLIC ANTIDEPRESSANTS (TCAs) / MONOAMINE OXIDASE INHIBITORS (MAOIs)

Anafranil (clomipramine)	Elavil (amitriptyline)	Sinequan/Adapin (doxepin)	Tofranil (imipramine)	Pamelor/Aventyl (nortriptyline)
Norpramin (desipramine)	EMSAM (selegiline)	Marplan (isocarboxazid)	Nardil (phenelzine)	Parnate (tranylcypromine)

STIMULANTS / NONSTIMULANTS FOR ADHD

Adderall IR/XR (amphetamine mixture)	Ritalin IR/SR/LA (methylphenidate)	Focalin IR/XR (dexmethylphenidate)	Daytrana (methylphenidate transdermal)	Concerta (methylphenidate ER)
Dexedrine (dextroamphetamine)	Metadate IR/CR (methylphenidate ER)	Vyvanse (lisdexamfetamine)	Strattera (atomoxetine)	Provigil (modafinil)
Nuvigil (armodafanil)	Dexedrine Spansules /DetroStat (dextroamphetamine)	Intuniv / Tenex (guanfacine)	Cylert (pemoline)	Catapres (clonidine)

MOOD STABILIZERS

Depakote IR/ER (divalproex sodium)	Depakene (valproic acid)	Lithium Eskalith/Lithobid (lithium carbonate)	Lamictal IR/XR (lamotrigine)	Neurontin (gabapentin)
Lyrica (pregabalin)	Tegretol IR/XR (carbamazepine)	Trileptal (oxcarbazepine)	Topamax (topiramate)	Keppra (levetiracetam)

ANTI-ANXIETY MEDICATIONS / SEDATIVE-HYPNOTICS/ SLEEP MEDICATIONS

Ativan (lorazepam)	Klonopin (clonazepam)	Xanax (alprazolam)	Valium (diazepam)	Serax (oxazepam)
Restoril (temazepam)	Halcion (triazolam)	Librium (chlordiazepoxide)	Vistaril / Atarax (hydroxyzine)	Benadryl (diphenhydramine)
Ambien (zolpidem)	Sonata (zaleplon)	Lunesta (eszopiclone)	Rozerem (ramelteon)	Prosom (estazolam)
Tranxene (clorazepate)	Buspar (buspirone)	Desyral (trazodone)	Unisom (doxylamine)	Dalmane (flurazepam)

ATYPICALS / ANTI-PSYCHOTIC / STABILIZING MEDICATIONS

Abilify (aripiprazole)	Geodon (ziprazodone)	Risperdal (risperidone)	Invega (paliperidone)	Seroquel (quetiapine)
Zyprexa (olanzapine)	Saphris (asenapine)	Latuda (lurasidone)	Haldol (haloperidol)	Clozaril (clozapine)
Loxitane (loxapine)	Mellaril (thioridazine)	Navane (thiothixene)	Prolixin (fluphenazine)	Sonazine / Thorazine (chlorpromazine)

PLEASE CIRCLE ALL OF THE MEDICATIONS YOU HAVE TRIED IN THE PAST AND PROVIDE MORE INFORMATION ABOUT THESE MEDICATION TRIALS IN THE PAST. PLEASE BE AS SPECIFIC AS YOU CAN ABOUT THE DOSES, HOW LONG YOU TOOK THE MEDICATION, AND THE RESPONSES TO YOUR SYMPTOMS, OR ANY POSITIVE/NEGATIVE EFFECTS OF MEDS.

Medication 1: _____

Medication 2: _____

Medication 3: _____

Medication 4: _____

Medication 5: _____

Medication 6: _____

Medication 7: _____

Medication 8: _____

Medication 9: _____

Medication 10: _____